

**Current Report according to the Regulation of the National Securities Commission (C.N.V.M)
No. 1/2006 on Issuers and Transactions in Securities and
Law No. 297/2004 on the Capital Market**

Report date: 28.09.2015

Name of the issuing entity: S.C. ELECTROAPARATAJ S.A.

Registered office: Târgoviște, str. Calea Câmpulung nr. 121(C7); Dâmbovița County

Telephone/fax: telephone 021.316.64.16, fax 021.316.78.40

Sole registration code with the Trade Register Office: RO 51

Registered with the Trade Register under number: J15/80/2011

Subscribed and paid-up share capital: RON 4,667,688.9

Regulated market where the issued securities are traded: Bucharest Stock Exchange

I. Important events to be reported

a) Company's change of control: Not applicable.

b) Significant purchase or disposal of assets: Not applicable.

c) Bankruptcy proceedings: Not applicable.

d) Transactions subject to art. 225 of Law No. 297/2004: Not applicable.

e) Other events: Appeal filed by AAAS (Romanian Authority for State Assets Management) in docket no. 3502/120/2013*

S.C. Electroaparataj S.A. hereby notifies the stakeholders that the Romanian Authority for State Assets Management filed an appeal against Decision no. 477/24.06.2015 issued by Ploiesti Court of Appeal in docket no. 3502/120/2013*. The first hearing set by the High Court of Cassation and Justice, 2nd civil division is 20.04.2016.

**Chairman of the Board of Directors,
S.C. BROADHURST INDUSTRIAL MANAGEMENT S.R.L.
Represented by
Adrian Ioan Rus**

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*[Stamp of S.C. ELECTROAPARATAJ S.A.,
registered with the Trade Register under no. J15/80/2011]*

*[Stamp of BROADHURST INDUSTRIAL MANAGEMENT,
sole registration code 22710203]*